



Investment Case

3 reasons to buy Goliath

The global crypto industry is a barometer for the global economy and is represented by three important sectors: Mining Production, Coin Assets, and NFT Utilities. In 2017, Industry-related assets reached \$760 Billion in total value. In 2021, the total value of the Crypto-Industry reached \$3 Billion, marking a 400% increase. In 2022, while the total value dropped by 33%, the growth drivers that existed prior to 2022 are still very much in play, including growth in distrust to the traditional banking system, growth in disposable income, and a growling middle class in emerging markets around the world.



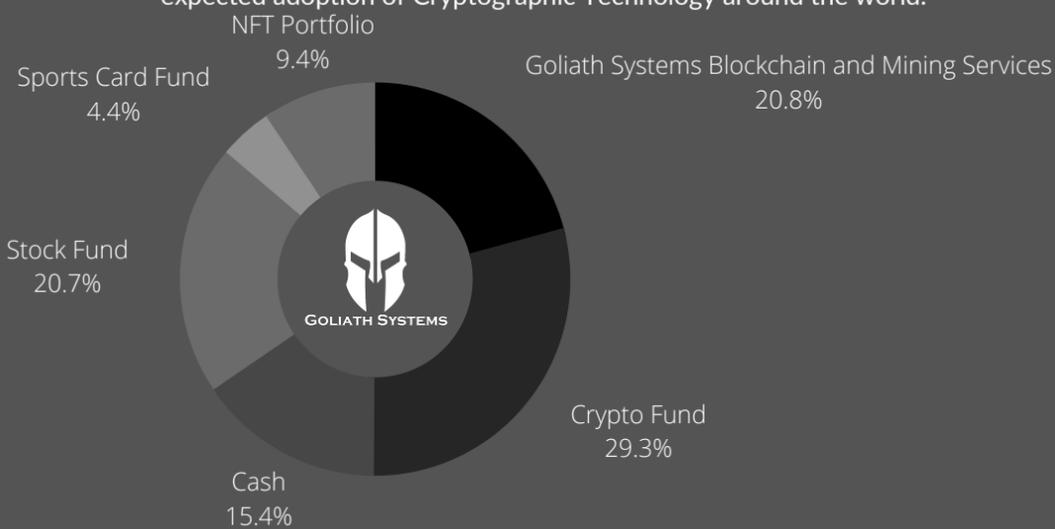
Innovative Company Structuring

The innovative company structure at Goliath Systems ensures that on each semi-annual company rebalance, each of three sectors: Mining Production, Coin Assets, and NFT Utilities are weighted appropriately in the Company.



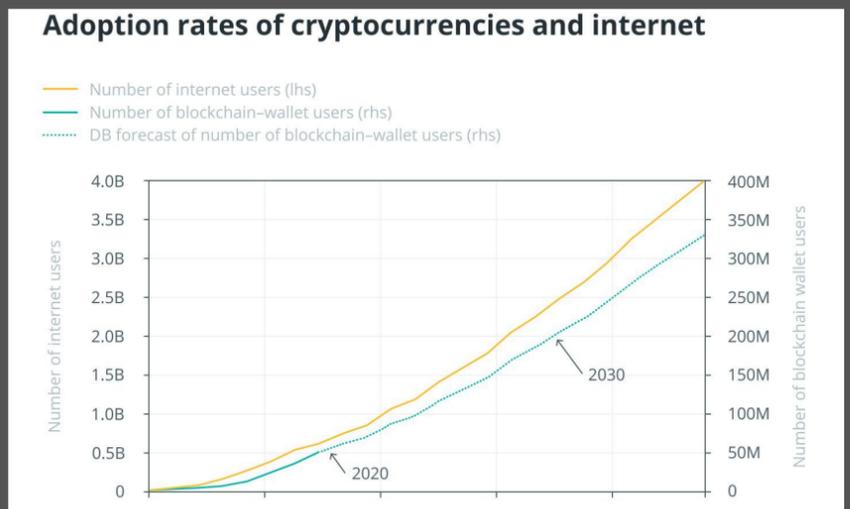
Global Diversification in Company

Goliath Systems tracks over 200 Crypto-Securities headquartered around the world, providing investors a diversified investment vehicle that can directly benefit from the expected adoption of Cryptographic Technology around the world.



Invest in the Global Revolution

Investors anticipate a global revolution in adoption to Blockchain Technology can use Goliath as a broad-based, pure play investment in three of the primary drivers of the Crypto Industry: Mining Production, Coin Assets, and NFT Utilities. Blockchain Integration has already the fastest rate of adoption of any technology in human history.



Investors should consider the investment objectives, risks, charges and expenses carefully before investing.

Company Risks: An investment in the company is subject to numerous risks including the possible loss of principle. There can be no assurance that the company will achieve its investment objective. Equity securities, such as common stock, are subject to market, economic, and business risks that may cause their prices to fluctuate. There are a limited number of financial institutions authorized to buy and sell shares directly with the Company, and there may be a limited number of other liquidity providers in the marketplace. There is no assurance that Company shares will trade at any volume, or at all.

The Company's investment will be concentrated in an industry or group of industries to the extent the index is so concentrated. In such event, the value of the company may rise and fall more than the actual value of the company that invest in securities of companies in a broader range of industries. Investment in securities or other instruments of foreign securities involve certain risks not involved in domestic investments and may experience more rapid and extreme changes in value than investment in securities of U.S. companies.

Goliath Systems - The company is a rules-based fund that seeks to provide exposure to global portfolio of companies and securities identified as being in the Crypto-Industry. It is not possible to invest directly in the company.

